

WORLD ENERGY OUTLOOK

World Energy Outlook 2012: Golden Rules for unconventional gas prospects

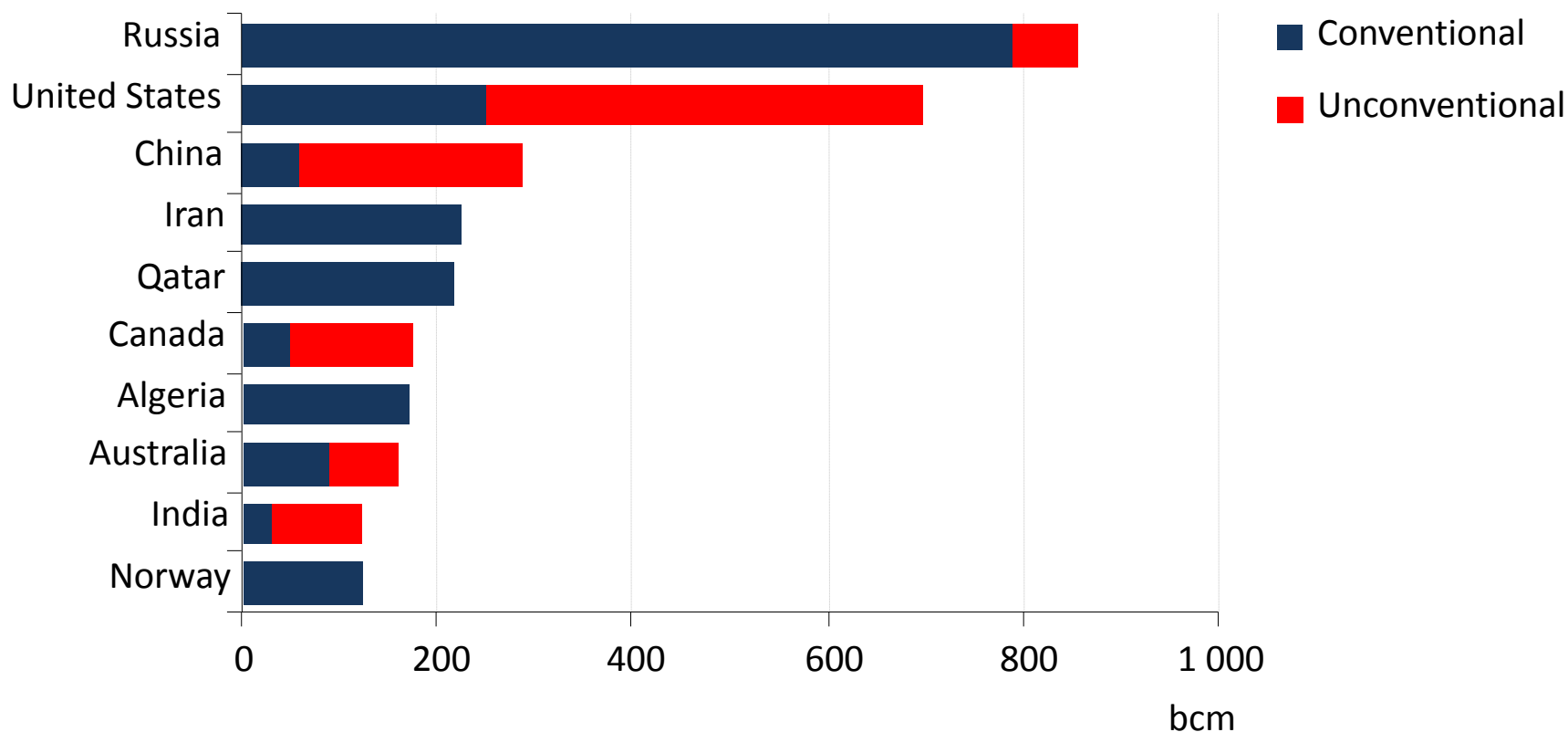
Overview of WEO-2012

- A full update of energy projections
 - *by country, fuel & sector, to 2035*
- Objective & comprehensive analysis of topical issues
 - *Fuel focus: energy efficiency – how to unlock the potential*
 - *climate impact on energy trends*
 - *energy-water nexus*
 - *indicators to track energy access*
- In addition, 2 special reports
 - Early October: first-ever in-depth outlook for Iraq (also included in full WEO)
 - 29 May: the role of best practices (“Golden Rules”) for a Golden Age of Gas
- Full WEO-2012 launch on 12 November

Golden prospects for natural gas?

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Largest natural gas producers in 2035



Unconventional natural gas supplies 40% of the 1.7 tcm increase in global supply, but best practices are essential to successfully address environmental challenges

Aims of this workshop

- **Seek views & information from government, industry & other stakeholders on:**
 - *The environmental risks associated with unconventional gas*
 - *Best practices and costs of mitigating these risks*
 - *The role of regulatory policies*
 - *The role of unconventional gas in the world's future energy system, and the extent to which this depends on environmental policies*
- **Results of the workshop will help to shape the key findings & messages of the *WEO-2012* special report**
- ***WEO-2012* special report to be released on 29 May**
 - *First draft to peer reviewers on 11 April, for response by 20 April*